

**F.I.T INVESTMENT JOINT
STOCK COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom - Happiness

Number: 21/2015/NQ-HĐQT/F.I.T

Hanoi, 07 July 2015

EXCO's RESOLUTION

F.I.T INVESTMENT JOINT STOCK COMPANY

Regarding convertible bond issuance

EXCO OF F.I.T INVESTMENT JSC

- *Pursuant to the Securities Law No. 70/2006/QH11 passed on 29 June 2006; the Amendment to the Securities Law No. 62/2010/QH12 dated 24 November 2010 and the guidance documents;*
- *Pursuant to the Charter of FIT Investment Joint Stock Company;*
- *Pursuant to the Resolution No. 01/2014/NQ-ĐHCĐ/F.I.T of the 2014 Annual General Meeting dated 26/04/2014;*
- *Pursuant to the Minutes of the EXCO meeting No. /2015/NQ-HĐQT/F.I.T dated 07 July 2015 regarding to convertible bond issuance,*

RESOLVES

Article 1. Pursuant to the Resolution No. 01/2014/NQ-ĐHCĐ/F.I.T of the 2014 Annual General Meeting dated 26/04/2014 of F.I.T Investment JSC regarding the capital increase plan via convertible bond issuance 2015, the EXCO has decided as follows:

- Bond name: Convertible bond of F.I.T Investment JSC in 2015
- Par value: VND 100,000/Bond
- Bond term: 1 year
- Interest payment date: At maturity
- Interest rate: 3%/year
- Value of issuance: VND 300,000,000,000 (Three hundred billion dong)
- Issue price: VND 100,000/Bond
- Method of issuance: Separate convertible bond issuance

- Conversion rate: Every 01 (one) bond of par value of VND 100,000 will be converted into 10 (ten) shares of par value of VND 10,000
- Capital usage option: Adding to working capital

Article 2. Detailed Implementation plan is authorized to the General Director and functional departments.

Article 3. The resolution takes effect upon signing date. The General Director and relevant parties take responsibility to implement this resolution, making sure to comply with the Company's interest and current legal regulations.

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Recipients:

- *Board of Directors; Supervisory Board;*
- *General Director;*
- *CBTT;*
- *VP Record*

ON BEHALF OF EXCO

CHAIRMAN

Phan Trung Phuong