

**F.I.T INVESTMENT JOINT  
STOCK COMPANY**

**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence – Freedom - Happiness**

Number: 66/2015/CV/F.I.T

Hanoi, 11 June 2015

**ANNOUNCEMENT OF SHARE ISSUANCE UNDER ESOP SCHEME**

**I. Introduction of the issuer**

1. Name of issuer (*full*): F.I.T Investment Joint Stock Company
2. Trade name: F.I.T Investment Joint Stock Company
3. Headquarter: 16th Floor, Center Building (Hapulico Complex) – No 1 Nguyen Huy Tuong, Thanh Xuan Trung Ward, Thanh Xuan District, Hanoi
4. Tel: (84-4) 7304 9688                      Fax: (84-4) 7304 4686
5. Share sticker: FIT
6. Chartered equity: VND 1,784,249,760,000
7. Bank account: BIDV Bank – Thanh Xuan Branch  
Account number: 22210000044926
8. Legislative basis:
  - ✓ The registration number 0102182140 issued by Hanoi Planning and Investment Department, , the first registration dated 08 March 2007, the 20th adjusted registration dated 10 March 2015
  - ✓ Key business lines
    - Credit and payment settlement services;
    - Office leasing services;
    - Real estate business;
    - Entrusted import and export, technology transfer research and production of telecommunications information technology software;
    - Buying and selling construction materials, supplies, machinery and equipment;
    - Trading and distribution of consumer and industrial products;

- Contracted transportation by automobile vehicles;
- Domestic travel, international travel and services for tourists (excluding karaoke, discos, bars)
- Organizing conferences, seminars and events;
- Recreational Services;
- Hotels, restaurants, ecotourism services, and entertainment services;
- Services: parking lots and public constructions; investment consultancy services including M&A, equitization, corporate governance and market development (excluding legal and financial consultancy);
- Construction work of projects for residential areas, offices, hotels, shopping malls, supermarkets, new urban areas, industrial zones, economic zones, hi-tech zones, senior entertainment areas, golf courses, civil and industrial buildings.
- Real estate broker service; property evaluation service; Trading floor service; Real estate consultancy service; Real estate commercial service, and property management;
- Produce foods for cattle, poultry and the aquatic;
- Wholesale of agricultural and forestry raw materials and live animals;
- Wholesale of rice;
- Wholesale of food; Wholesale of aquatic products; Wholesale of vegetable, fruit; Business of functional food
- Wholesale of cement, brick, tile, stone, sand, gravel, building glass, ceramic tiles and sanitary equipment;
- Wholesale of fertilizer and other chemicals used in agriculture; Wholesale of other chemicals; Wholesale of plastics in primary forms; Wholesale of rubber
- ✓ Main products/services:
  - Providing services in: Brand development, personal financial service, insurance agency, real estate services;
  - Investment activity: financial investment, investment in real estate projects, investments in subsidiaries/ associated companies.

- Investment cooperation
- ✓ Total working capital: The Company's total working capital as at 31 March 2015 is VND 1,019,743,453,922

**II. The purpose of share issuance**

Is to attract high qualified staff, motivating management level staff for the Company development.

**III. Plans on issuance of share for employee stock ownership**

1. Share name: F.I.T Investment JSC
2. Share type: ordinary share
3. Par value: VND 10,000/share
4. Total number of shares: 178,424,976
5. Outstanding shares: 178,424,976
6. Treasury shares: 0
7. Expected issue volume: 787.501 shares
8. Total issue value: VND 7,875,010,000
9. Issue ratio (*expected issue volume/ outstanding shares*): 0.44%
10. Financial resource (*in case of issuing bonus share for staff*): none
11. Transfer restriction: None
12. Implementation plan: 22 June 2015

Hanoi, 11 June 2015

**F.I.TINVESTMENT JSC**  
**GENERAL DIRECTOR**

**Nguyen Thi Minh Nguyet**